



India's Most Trusted Motorplace

Droom Overview

AUGUST 2018

www.droom.in 

info@droom.in 

www.facebook.com/droom.in 

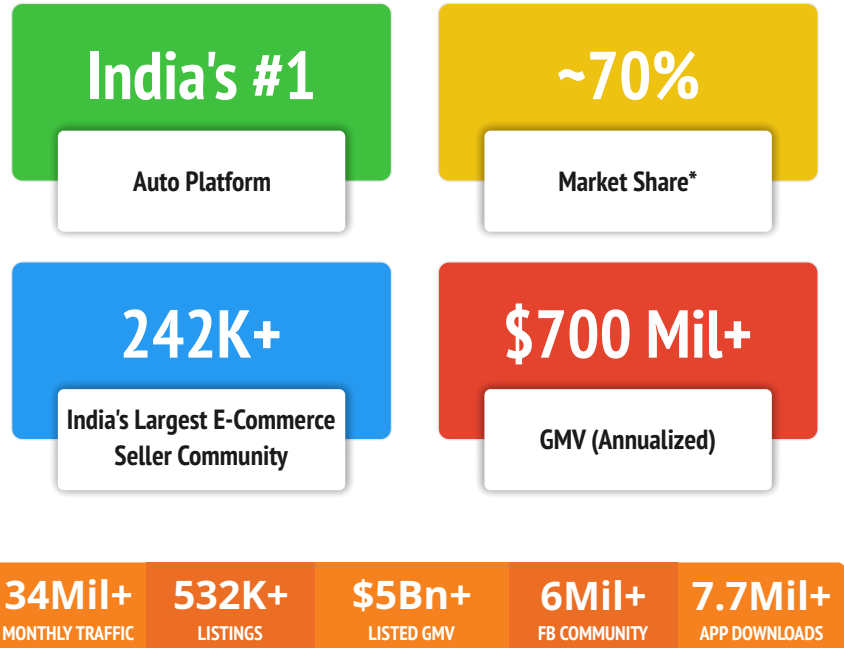
About Droom

Droom is the 3rd largest E-commerce company in India in terms of GMV and the largest online auto marketplace for buying and selling new and used automobiles with over 65% market share of the automobile transactions online.

Droom is headquartered in Gurugram, India, with a team size of 300+. Droom has four marketplace formats i.e. B2C, C2C, C2B and B2B, and three pricing formats - Fixed Price, Best Offer and Auction. The platform offers a wide range of categories from bicycle to plane and all automobile services such as warranty, RSA, insurance and auto loan.

Droom has in-built tech and data science tools to create the entire eco-system around used automobiles, including OBV (pricing engine), Eco (121 points vehicle inspection), History (200 million vehicle history records), Discovery (dozens of pre-buying tools) and Credit (India's first and only marketplace for used vehicles' loans). The company is currently generating \$700 Million+ in annualized GMV and growing at a rate of 220% Y/Y. Droom has presence in 578+ cities across India (India's largest hyper local marketplace), 242K+ auto dealers (largest auto dealer platform in India), 34 Million+ monthly visitors, nearly 7.7 Million+ app downloads and 6 Million+ Facebook followers.

Droom is a Singapore Holding Company with subsidiaries in India and the United States. The company has so far raised close to \$95 Million dollars over six rounds of funding. Some of the prominent investors are Lightbox, Beenext, Beenos, Digital Garage, Toyota Tsusho Corporation and Integrated Assets Management



* Market share for online transactions of automobile


How Droom Works?

 Search & find vehicle




Pay 3% Token Amount*
online via Droom
(Fully Refundable)


Visit seller &
check vehicle


Pay remaining*
97% to seller

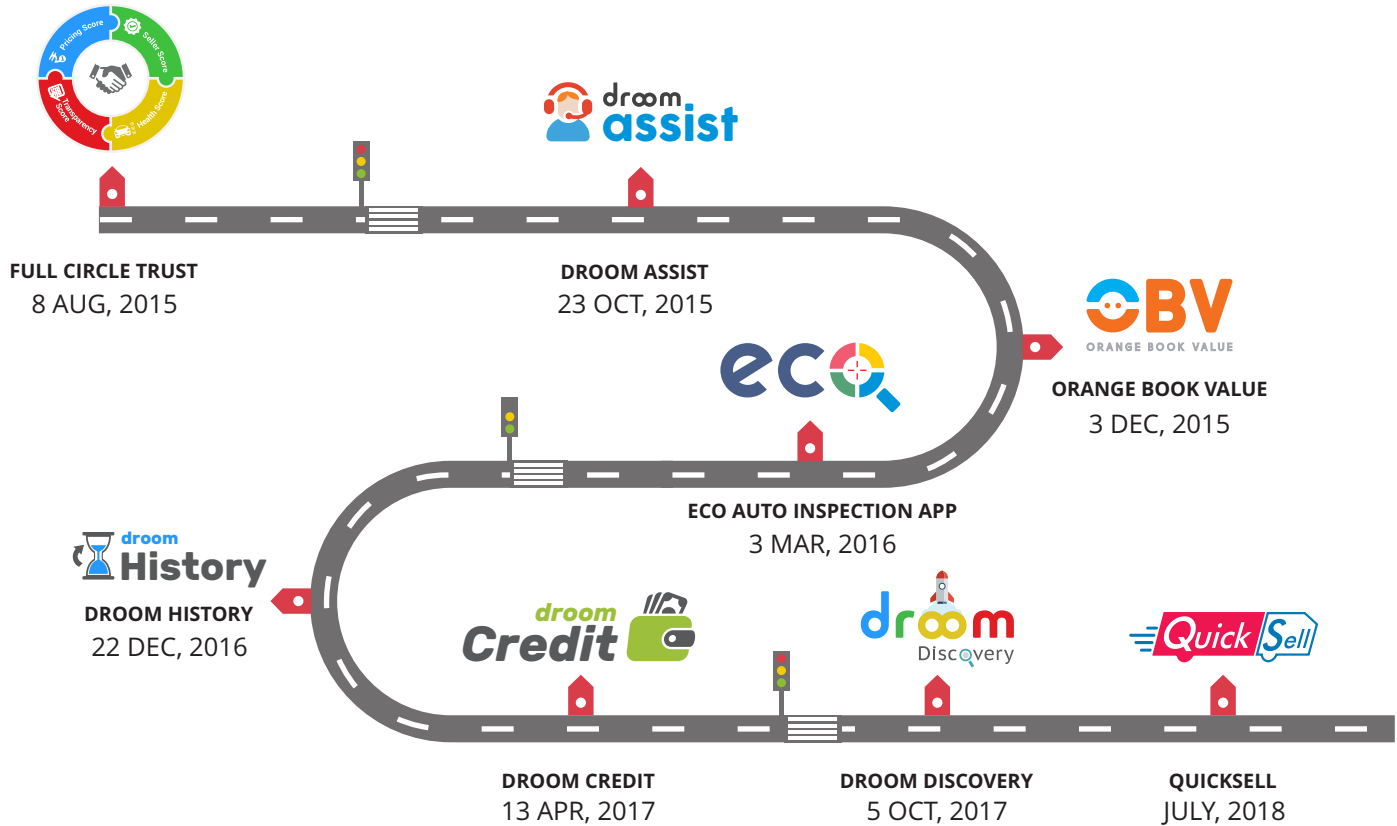

Drive your
vehicle home

* depending upon category

Up Sell :

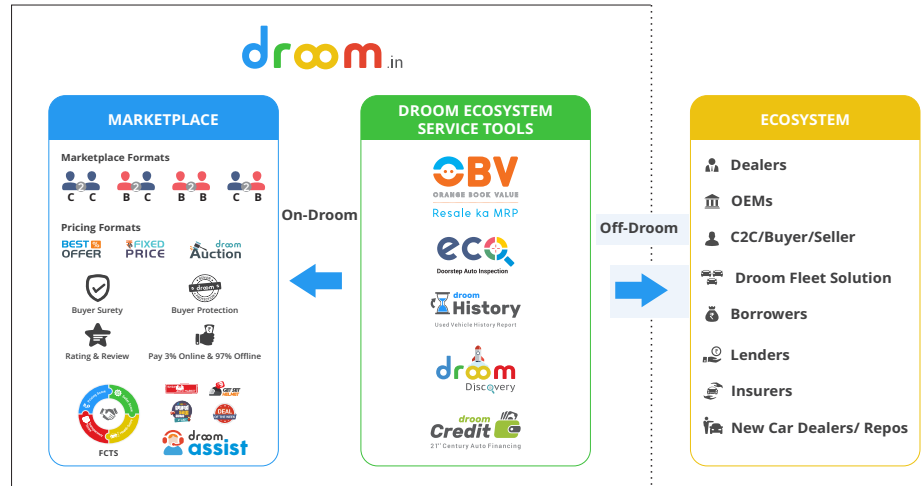
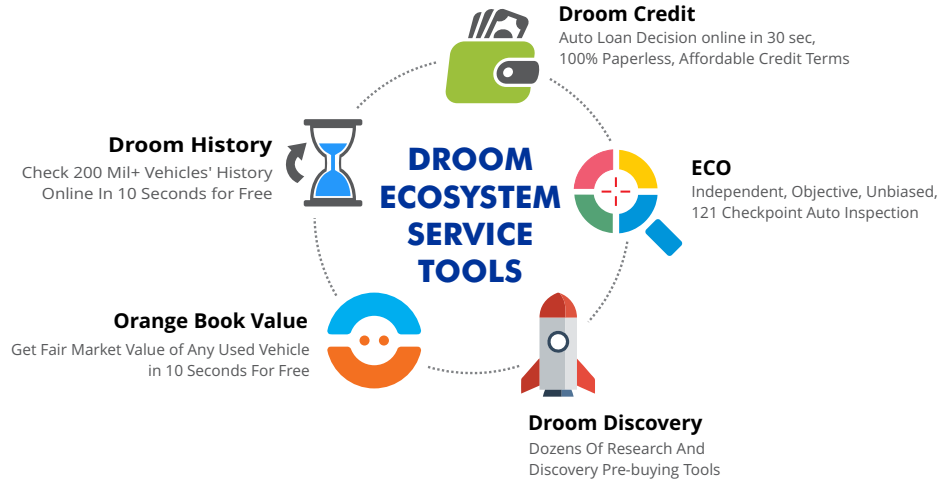
1. Doorstep Test Drive
2. Certification Package
3. Insurance
4. Auto Loan
5. Registration Service

PRODUCT MILESTONES

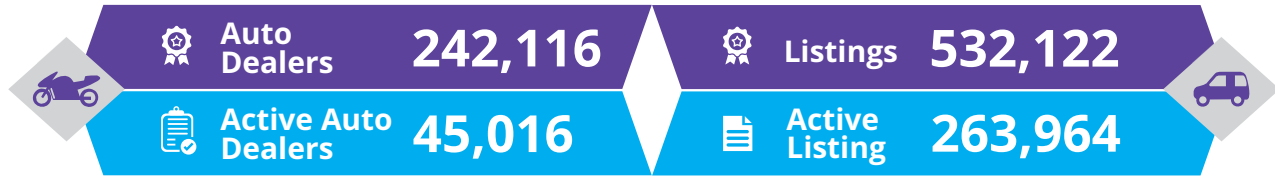


DROOM ECOSYSTEM SERVICE TOOLS

Droom is India's first and largest marketplace for used automobiles (everything from bicycles to planes). With transactions worth \$1 billion+, Droom has sufficient use cases on what the buyers and sellers are expecting from a marketplace alike. Droom not only runs the largest automobile marketplace in India but has also built the complete stack for the used automobile ecosystem, including OBV (fair market value of any used vehicle), Eco (121 points used vehicle health check service), History (200 Mil used vehicle history reports), Credit (21st century auto financing) and Discovery (India's largest selection of pre-buying research tools). Without these tools, trust, transparency, and pricing had traditionally been big issues. These ecosystem services enables marketplace best practices and removes any form of uncertainty or information asymmetry around a used automobile transaction, protecting the interests of a buyer and seller at the same time.



SUPPLY SIDE



Listed GMV



Cities

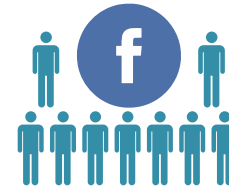
DEMAND SIDE



34Mil+
Total Traffic



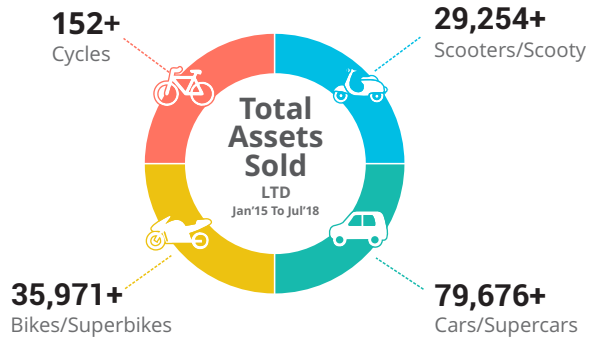
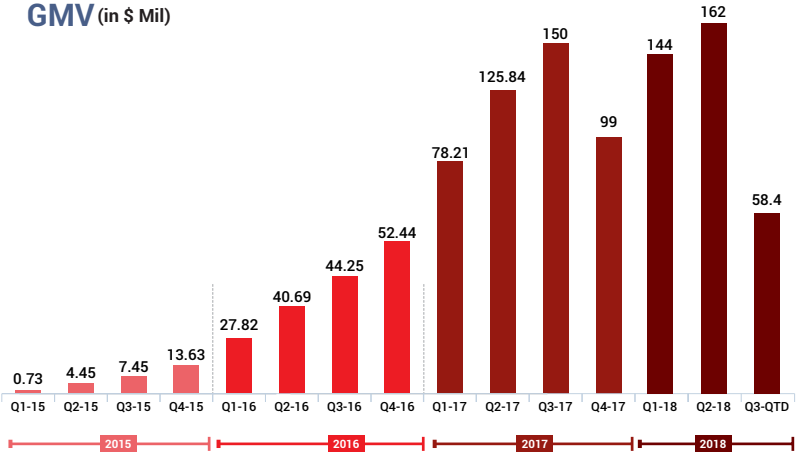
7.7Mil+
App Downloads



6Mil+
FB Fans

TRANSACTIONAL SIDE

GMV (in \$ Mil)



MARKET OPPORTUNITY

India is the **3rd** largest
Automobile market globally

India is a **\$221bn** automobile
industry
(\$155bn Big Assets & \$66bn automobile
services)

Only **0.50%** online
penetration

Total automobile industry is
expected to reach **\$325bn** by
2022

Online Penetration is expected
to touch **7 - 8%** by 2022

1.5

Used Cars for
Every New

1.8

Used Two
Wheelers for
Every New

5%

Four Wheeler
Households

25%

Two Wheeler
Households

60m

Annual
Transactions for
Automobiles

232m

Installed Base of
Automobiles

10%

Industry Margin on Used

Vs

3%

Industry Margin on New

COMPETITION

Ecosystem Services Tools

Online Marketplace

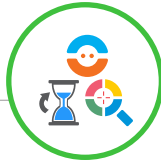
	No	Yes
Yes		
No		

STRATEGIC BUSINESS UNITS (SBU's)



Core Marketplace Platform

- India's no 1 autofocused market place for buying and selling of used and new vehicles, automobile ancillary services, merchandising and rentals.
- Available in 3 marketplace formats: B2C, C2C, C2B
- Offers 3 pricing formats: Fixed Price, Best Offer & Auction
- Assisted buying and selling through Droom Assist



Certification Services

- Data science and machine learning based certification services for pricing and vehicle historical records
- Available for businesses, enterprises and individual customers
- Vertical especially created to ensure un-biased inspection and verification services for all vehicles
- Provides time bound and regular interval based health check services
- Available for businesses, enterprises and individual customers



Enterprise

- Droom Enterprise consists of 4 divisions
 1. Industry solutions
 2. OEM solutions &
 3. Ads solutions
 4. Partnership solution
- Droom Industry solutions in turn consists of
 - Fleet solutions
 - BFSI solutions &
 - B2B solutions



Auto Loan and Insurance

- Droom's Fintech vertical with focus on insurance and loan
- Provides loan, insurance, extended warranty, RSA and other innovative financial products



International

- Droom international aims to bring the Droom solution to other emerging markets.
- We have partnered with Toyota Tsusho Corporation to expand into 9 countries in SE Asia to start with.

THE 21ST CENTURY AUTOMOBILE BUYING & SELLING EXPERIENCE

MARKETPLACE

Marketplace Formats



Pricing Formats



Buyer Surety



Buyer Protection



Full Circle Trust



Rating & Review



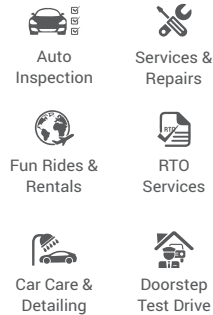
Pay 3% Online & 97% Offline

CATEGORIES

BIG ASSETS



ANCILLARY SERVICES



CERTIFICATION SERVICES



DROOM FINTECH





Exclusive dealer-only inventory



Priced 15% below market price



Certified & inspected vehicle



Find fair market value in 10 secs

India's first and largest C2B Online Marketplace

QuickSell Value Proposition for Dealers:



Procure vehicles with independent, objective and unbiased inspection, pricing and history certifications



Reserve the vehicle only by paying very little token amount of 4%



Close the deal only after seeing the vehicle



Direct deal with seller with no middle man mark up



Simple, intuitive, transparent no pressure and friendly auctions

QuickSell Value Proposition for Sellers:



Sell car and get all assisted help from the comfort of your home or work



Reach out to over 10k auto dealers who can buy and pay quickly



Get paid what a buyer is willing to pay vs. mark down by a middle man



No more low ball offers, negotiations or pressures



Benchmark pricing that is independent, objective and unbiased with no conflict of interest



SOURCE & SELL ANY VEHICLE

● 48 Hour Sale Promise



REAL TIME TECHNOLOGY ENABLED TRANSACTIONS

● Free Doorstep Inspection



REGULAR INVENTORY OF INSPECTED VEHICLES

● Hassle Free Experience

Data Science to Build Trust at Scale



Pricing Score



Seller Score



Health Score



Transparency Score

What is the seller is not a genuine seller

Am I Paying the fair market value?

Who is the Seller can I trust him?



BUYER

Transparency Score

4/10

- › Number of image
- › listing Description
- › Quality of Images

Health Score

5/10

- › Inspection Report
- › Copy of RC Insurance
- › Service Logs

Seller Score

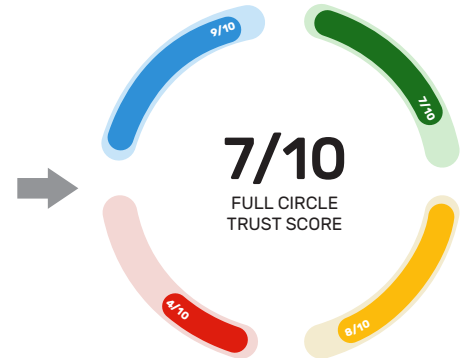
7/10

- › Verified Seller
- › Pro-Seller -Basic or Premium
- › Seller Rating and Review

Pricing Score

9/10

- › No. of Similar Vehicles
- › Less than the Marked Price
- › Price in Orange Book Value



DROOM DISCOVERY TOOLS



- Independent
- Data Driven
- Comprehensive
- One Stop Solution
- Free

India's Largest Selection of Pre-Buying Vehicle Discovery Tools



Vehicle Research



On Road Price



Vehicle Compare



Top 10 Automobiles



Total Cost of Ownership



Expert Reviews



Auto News



EMI Calculator



Affordability Calculator



Emergency Pocket Guide



Buying Used Vs New



Pricing Research



Fuel Efficiency



Buy by Budget



Driving School



Rating and Reviews



Brochure & Videos



Vehicle Maintenance



Droom Suggest



Repair Estimate



Do It Yourself



Car Buying Glossary



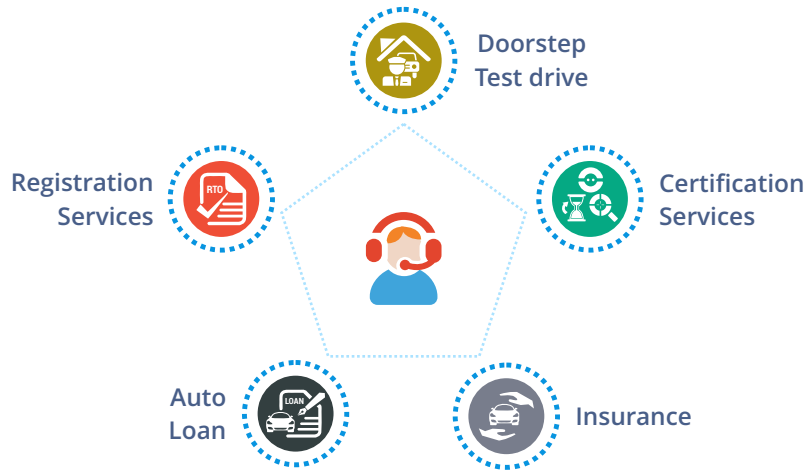
Buyer's Guide


VIP
Services


Assistance by
Auto Experts


One Stop Shop for
Vehicle Buying & Selling

India's Largest Automobile Assisted Buying/Selling Platform



1800 407 070707 (Toll Free)

✉ assist@droom.in 🌐 droom.in/assist

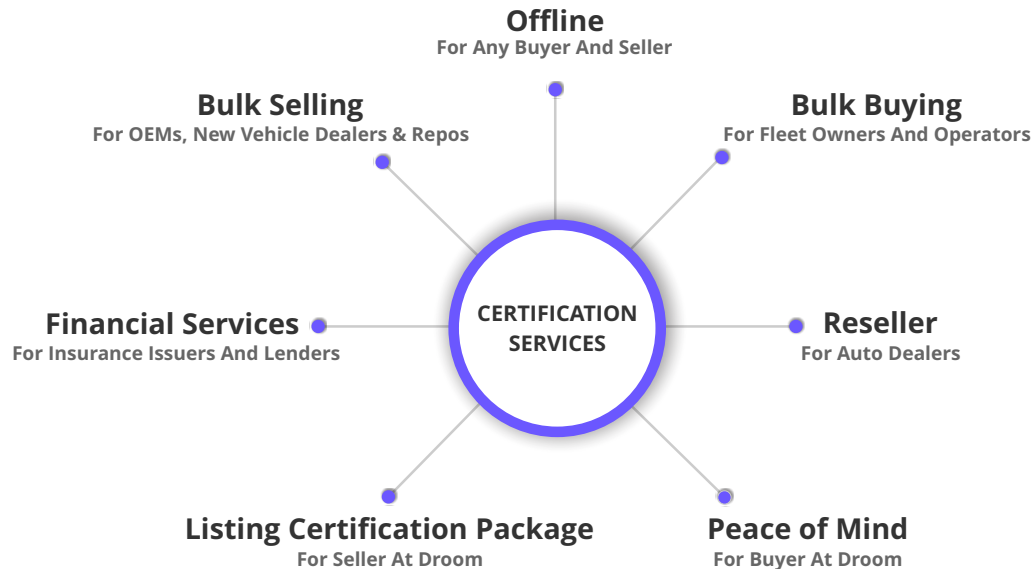
For Assisted Buying & Selling

CERTIFICATION SERVICES FOR USED VEHICLES

Certification Services Are Available While Selling And Buying On & Off Droom



Different used cases for certifications services



Don't Buy Any Used Vehicle Without Droom's Certification Services!



Independent



Objective



Unbiased



ORANGE BOOK VALUE

Resale ka MRP

India's Industry Standard for Used Vehicle Benchmark Pricing

Check Price of Any Used Vehicle
in Just 10 Secs For Free



I WANT TO BUY	I WANT TO SELL
<input checked="" type="radio"/> From Individual	<input type="radio"/> From Dealer
Car	Honda
CR-V	2014
2.0 2WD	12000
CHECK OBV	

Honda CR-V2.0 2WD



A 12,000 2014

Buy Automobile from individual in good condition is valued at

₹ 8,89,105 - ₹ 9,44,101

Fair

Good

Very Good

Excellent





Scientific



Comprehensive



Unbiased

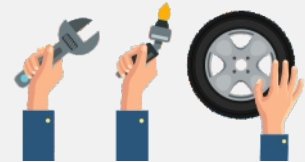
India's Most Trustworthy Auto Inspection & Verification Service

Vehicle Inspection with 121 Check Points

48
Hours
SLA

500K+
Harnessing Independent
Auto Mechanic

5K+
zipcodes



**Certified
Technicians**



**Doorstep
Service**




**Starting
at ₹282**


DROOM HISTORY



India's Largest National Repository for Vehicle Historical Records

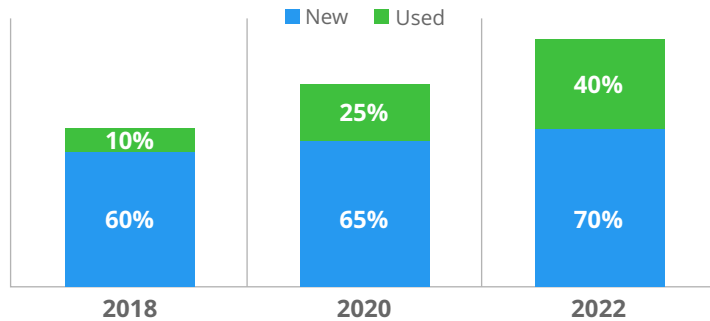


 200Mil+ Vehicle History Online

 Covering 42 History Records

 In 10 Seconds For Free

Used Vehicles Loan Attach Rate 4x by 2022



Pain Points in Getting Used Vehicle Auto Loan

- ✓ High Rejection Rates
- ✓ Lots Of Paperwork
- ✓ Longer Processing Times
- ✓ Highly Unfavourable Credit Terms

Droom Has Built a Robust Technology Stack, Algorithms and Computational Infrastructure To Enable Its Fintech offerings

Droom Fintech Offerings



Insurance



Used Vehicle Insurance



New Vehicle Insurance



Warranty (Bumper To Bumper, Engine & Transmission)



RSA



Credit



Consumer lending for New



Consumer lending for Used



Dealer Financing

DROOM CREDIT



Instant



Affordable



Paperless



Data Driven



Loan Decision
in 30 Seconds



Unbeatable
Loan Terms



Realtime Quotes from
Multiple Lenders



Hassle Free &
Paperless

droom Enterprise



- Droom BFSI solution for Banks, Insurance and NBFCs
- Droom Fleet solutions (DFS) catering to ride hailing companies/ taxi aggregators
- Droom B2B solutions for New car dealers, banks and financial institutions



Droom OEM solutions are geared towards assisting OEMs and their dealer networks seize the online opportunity for selling used and new vehicles through various channels.



Droom Ad solutions is a highly sophisticated, data-science based advertising platform that offers 360 degree reach across 31 million+ captive monthly visitors and 6 million+ socially connected audience across Droom platforms.



Partner with enterprises for various marketing programs, exclusive partner program and deeper customized relationships.



Partner with government bodies for various Droom offerings – data collaborations, exclusive regulatory tie-ups around vehicle inspections etc



Droom has helped to expand & manage the fleets of the largest ride-hailing companies, lowering their customer SLAs with our end-to-end fleet solutions, which include bulk-buying, certification services, insurance, financing, registration and quarterly inspection/health check, maintenance, and buyback.



Droom offers certification services for pricing, inspection and vehicle history along with escrow services for registration and hypothecation for insurance companies, banks and Non-Banking Financial companies



Droom offers bulking selling listing certification package (for pricing, inspection, and vehicle history), and auction services for exchange/trade-in vehicles with New Car Dealers and disposing off repos vehicle with banks, NBFCs, leasing companies and auction houses.

OBV

Adopt OBV across dealership for better pricing



History

Repository of vehicle information



Pre-Booking



Acquire Millions of Online Shoppers



eco



ECO

Speedy inspection, 121 checkpoints, digital report, fair market valuation



Direct to Consumer Channel



Offload Exchange/ trade-in Vehicles



Spread Your Brand Digitally

DROOM AD SOLUTIONS

34Mil+

#1 Auto Portal In Traffic

242K+

#1 Auto Portal In
Auto Dealers

6Mil+

#1 Auto Portal With Focused
Auto Community On FB

\$700Mil+

#1 Auto Portal In Gross
Revenue

Highest quality auto
focused traffic online
in India

Highly engaged
audience

High intent to
purchase a vehicle

Wide range of
ad properties

Compelling ROI with
highly targeted
audience

1 Display Ads

- Category pages
- Listing pages
- Static content pages

2 Email Marketing

- Marketing emails
- Transactional emails

3 Social Media Marketing

- Droom facebook community
- Other social media channels

4 Sponsorship

- Preferred partner programs
- Emergency pocket guide
- Automobile industry research report

5 In App Advertising

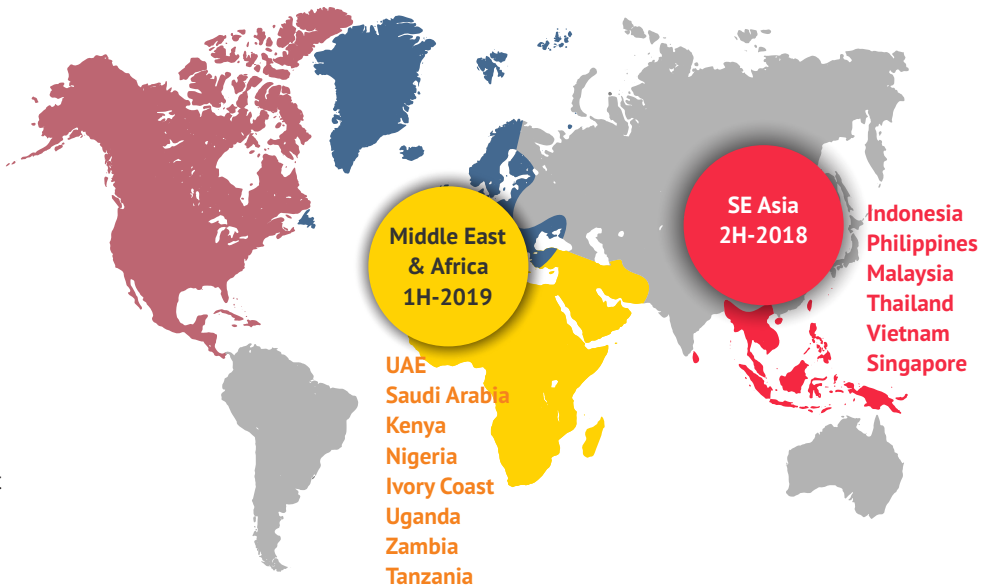
MOU with Toyota to expand across South East Asia and MEA in 2018-19



Markets Attractiveness Criteria



1. 50 mil Internet users in developing Markets and 20 mil in developed markets
2. 25% smart phone users
3. \$1 bn or more in e-commerce GMV
4. \$10 bn or higher in automobile market size
5. At least 1 e-commerce marketplace
6. At least 1 online classifieds
7. At least 1 online discovery platform
8. At least 2 large online payment gateways and at least 1 mobile wallet
9. Minimum market capitalization for Internet companies to be \$2 bn or higher
10. Used vehicle transaction is 80% or higher as % of new



STRUCTURAL ISSUES

- ✓ Low Trust Markets
- ✓ Cost of Capital is High
- ✓ Market Maturity Lacking

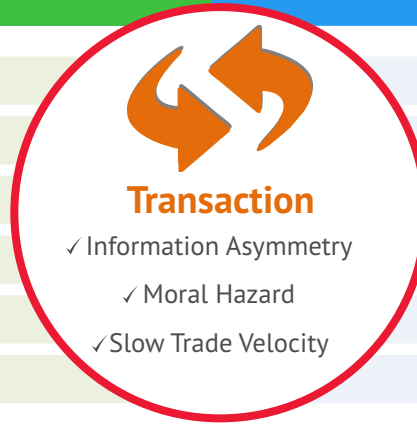
- ✓ Expensive Real Estate/No Retailable Space
- ✓ Markets are Highly Unorganized & Fragmented
- ✓ Rules & Regulations are Loose & No Tight Law Enforcement



Buyer



Seller



Trust Deficit	Unorganized
Lack of Transparency	Fragmented
Digital Data Not Available	No Deep Pockets
Systems are Disparate	Lack of Technology Adoption
No Market Efficiency	Sellers are Not Rated or Sophisticated
No Benchmarking Pricing Engine	No Lemon Law

Droom Mitigates Information Asymmetry



Increases Trust & Transparency



Remove Moral Hazard



Provide Benchmarking For Pricing



Offer Vehicle Historical Records



Inspection



Grade Sellers

Core Values



“Droom is built on very strong core values and competencies that empower each individual to make a huge impact and do impossible things”

Sandeep Aggarwal
founder & ceo

DROOM CULTURE

Droom's culture is casual, fun loving, high energy, vibrant, and non-political. There are two things that are placed on top-passion and merit

1 Customer focus

2 Meritocracy

3 Being rebellious & disruptive

4 Speed to market & iterate fast

5 Innovation is not a project but a lifestyle

6 Zero tolerance for work politics

7 Work hard & play hard

8 Casual

9 Fun loving & collegial

10 Passion for technology & automobiles

ABOUT FOUNDER & CEO

Sandeep is the founder of two marketplaces in India - Droom, India's first automobile marketplace and ShopClues, India's first and largest managed marketplace.

In April 2014, Sandeep started Droom, an online transactional marketplace for buying and selling of used and new automobiles. Droom is a completely disruptive business, which has created an unparalleled trust and pricing advantage for buyers.

Sandeep has successfully built ShopClues as one of the top 5 Unicorns in Consumer Internet in India despite of being the 35th entrant into Indian E-Commerce. Sandeep founded ShopClues.com at his house in California in Oct 2010 and moved to India in August 2011 to empower 15Mn SME sellers.

Prior to his entrepreneurial journey, Sandeep worked for 14 years - as an Internet research analyst for nearly a decade on wall street, and in strategy roles at Microsoft in Redmond, Washington and Schwab.com in San Francisco working closely with the founders Bill Gates and Charles Schwab.

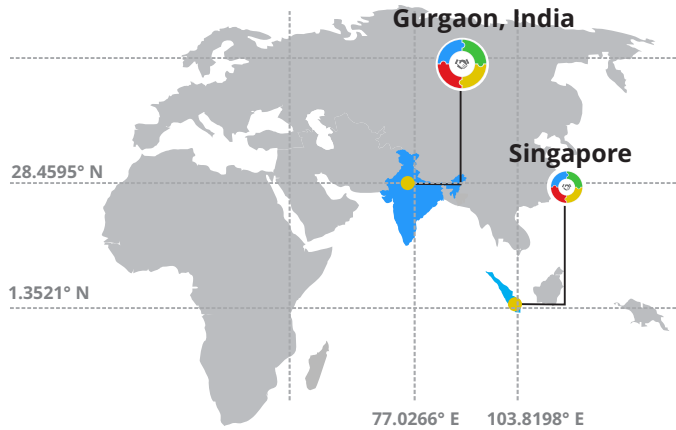
Sandeep is one of the masters in MTV Dropout, a reality TV show on entrepreneurship. He has an MBA from Washington University in St. Louis and holds a US patent.



Sandeep Aggarwal

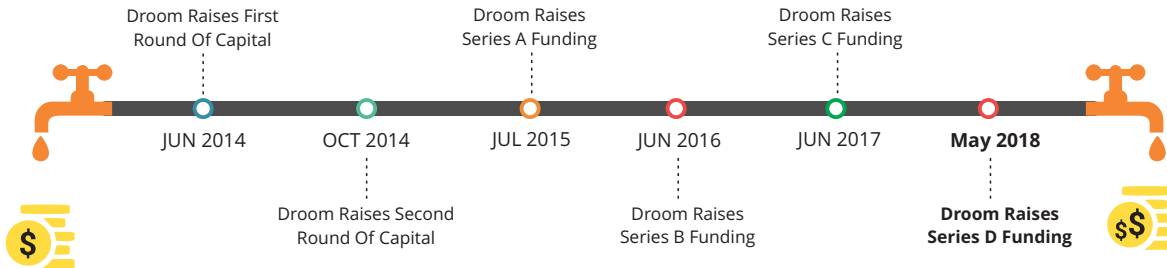
Founder & CEO, droom

OFFICE LOCATIONS



310+ Droom Team
APRIL 2014 - Jul 2018

FUNDING HISTORY



DROOM MILESTONES

2014

April

Sandeep Aggarwal started droom in April 2014

May

Sandeep Aggarwal made wireframe for the App

June

Droom got incorporated in Singapore

June

Droom raised First round of capital

October

Droom raised Second round of capital

21st November

Android App Launch

2015

January

Rishab joined as Co-founder & VP of Business Development

7th, January

First Vehicle Sold

February

Website Launch

April

iOS App Launch

May

Crossed 1,000 Orders

July

Droom raised Third round of capital

August

Reached 50,000 Listings

August

Launched Aerial Vehicle Category

2nd, October

Reached 1 Million App Downloads

October

Reached 1 Million Facebook Fans

October

Reached 100 Employees

November

Crossed Rs. 300 Cr Annualized GMV

December

Onboarded 20,000 Sellers

12th, December

Launches National Level TV Campaign

2016

12th, March

Reached 2 Million App Downloads

30th, March

Launched ECO App, for independent & unbiased auto inspection

March

Rs. 800 cr+ Annualized GMV, 41k Pro-Sellers, 5k Active Sellers Crossed 3 Million Monthly Traffic

9th, April

Droom TVC Wins ABBY's Bronze at Goafest 2016

June

Droom Raised Series B Funding

July

Droom Wins EComm Power Brand of the Year by India Leadership Conclave

July

Droom Awarded 20 Hot Start-ups in India by Forbes, Japan

13th, July

Droom Recognized as Coolest Start ups - Riding High by Business Today

14th, July

Droom Featured As Top Tech Start-Ups 2016 by PC Quest Magazine

16th, July

Award Win - India's most admired E-commerce company

2nd, August

Droom launched OrangeBookValue.com

5th, August

Droom Launched TVC "Feeling New Wali"

21st, August

Droom has been awarded as "Tech start-up of the year" by Entrepreneur Magazine

11th, November

Droom Launched OBV TVC

16th, December

Droom won 3 Prestigious Effie Awards 2016

22nd, December

Launched Droom History

DROOM MILESTONES

2017

2nd, February

Become 5th Largest Ecommerce in India

31st, March

Droom Becomes #1 Online Auto Portal in India – Pro-Sellers – 109K & Monthly Visitors – 14.5 Mil

13th, April

Droom Launched Droom Credit

10th, July

Droom Launched Ecosystem Services TVCS

29th, July

Droom MTV Dropout Went Live

June

Droom Raised Series C Funding

4th, September

Became 3rd Largest eCommerce Company, ₹300 Cr Monthly Revenue 1 Mil Daily Traffic

September

Launched Bittu ji Beemer Video Ad Launched OBV for Used Mobile Phones

5th, October

Launched Droom Discovery

27th October

Bittuji ki Beemer on Top 10 YouTube Ads Leaderboard Q3 – 2017 in India

1st, November

Bittuji ki Beemer at 5th position in Economic Times Brand Equity

30th, November

Launched Used Mobile Phones as category

6th, December

Launched Electric Vehicle

2018

6th, January

Droom ecosystem service Ads Won Bronze in Effie Awards

8th, January

Awarded "30 fastest growing companies in Asia 2017" by Silicon Review magazine

15th, January

Won Bronze in Telecom & Technology for OBV-Bakra Mat Bano ad Won Silver in E-commerce, online Media, mobile apps for ECO ad

31st, January

Asian Super Startup for the year 2017-18!

21st, February

Droom in association with the Lung Care Foundation successfully participated in the Guinness World Record for Largest Human Image Of An Organ.

9th, March

We are happy to share that Droom has won an award at "Digixx 2018 by Adgully in Association with Adtech" under the category "Sponsorship and Partner Marketing

31st, March

Reached Annualized GMV of ₹4100 Cr

17th, May

Droom Raised Series D Funding

SOCIAL PRESENCE



droom.in |

FB 6 Mil+ | Twitter 94K

facebook.com/droom.in

twitter.com/letsdroom

linkedin.com/in/letsdroom



orangebookvalue.com |

FB 2 Mil+ | Twitter 45K

facebook.com/orangebookvalue

twitter.com/orangebookvalue

linkedin.com/company-beta/13196384



ecoinspection.in |

FB 335K | Twitter 8K

facebook.com/ecoautoinspection

twitter.com/ecoinspection

linkedin.com/company/13300247



droomhistory.com |

FB 923K | Twitter 14K

facebook.com/DroomHistory

twitter.com/droom_history

linkedin.com/company-beta/13275737



droomdiscoverey.com

FB 186K | Twitter 8K

facebook.com/DroomDiscovery

twitter.com/droomdiscovery

linkedin.com/company/13438074/



droomcredit.com

FB 959K | Twitter 20K

facebook.com/DroomCredit

twitter.com/droomcredit

linkedin.com/company-beta/13275730



droom.in



WIDE
SELECTION



LOW
PRICES




VERIFIED
SELLER




INSPECTED
VEHICLE

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